

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 19, 2000

REGISTRATION NO.: 23946 BOOK: 85 PAGE: 258  
BONDS ISSUED BY: Sherwood Cass R-VIII School District  
AMOUNT OF ISSUE: \$3,300,000.00 COUNTY: of Cass  
DATE OF ISSUE: December 15, 2000 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquiring, constructing, renovating, improving, furnishing and equipping school facilities, including without limitation the construction, furnishing and equipping of additional classrooms for its school facilities, the construction and equipping of a multipurpose gymnasium, and the renovation and improvement of the elementary library

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.000%	\$ 25,000.00	03/01/2003
5.000%	40,000.00	03/01/2004
5.000%	50,000.00	03/01/2005
5.000%	50,000.00	03/01/2006
5.000%	70,000.00	03/01/2007
4.650%	75,000.00	03/01/2008
4.700%	80,000.00	03/01/2009
4.750%	100,000.00	03/01/2010
4.800%	110,000.00	03/01/2011
4.875%	120,000.00	03/01/2012
5.000%	135,000.00	03/01/2013
5.100%	140,000.00	03/01/2014
5.150%	145,000.00	03/01/2015
5.200%	160,000.00	03/01/2016
	445,000.00	03/01/2017 *
	480,000.00	03/01/2018 *
	520,000.00	03/01/2019 *
	555,000.00	03/01/2020 *
5.450%	2,000,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 (without premium)  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri  
PURCHASE PRICE: \$3,261,977.35  
INTEREST RATE: 5.4128%  
ASSESSED VALUATION FOR: \$38,773.447  
INDEBTEDNESS: (Including this issue) \$4,972,787  
NOTICE OF ELECTION: Published three newspapers October 26 and November 2, 2000; fourth newspaper October 27 and November 3, 2000  
DATE OF ELECTION: November 7, 2000  
ELECTION RESULTS: Yes...1,199; No...865  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

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